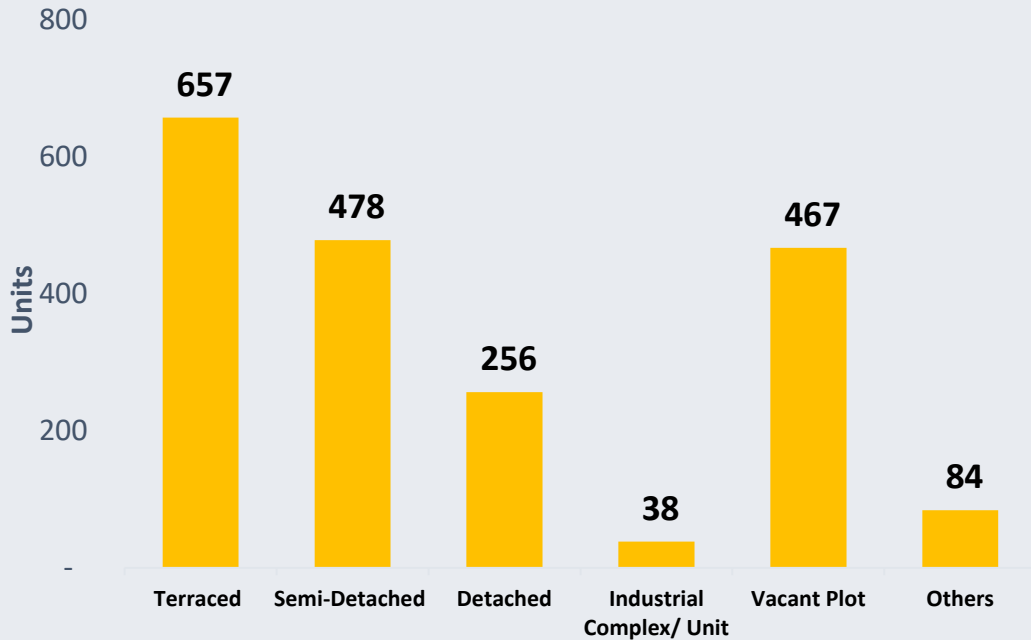
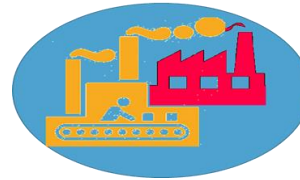


# Industrial Property Transactions Data H1 2020

### Industrial Property Transactions by Type



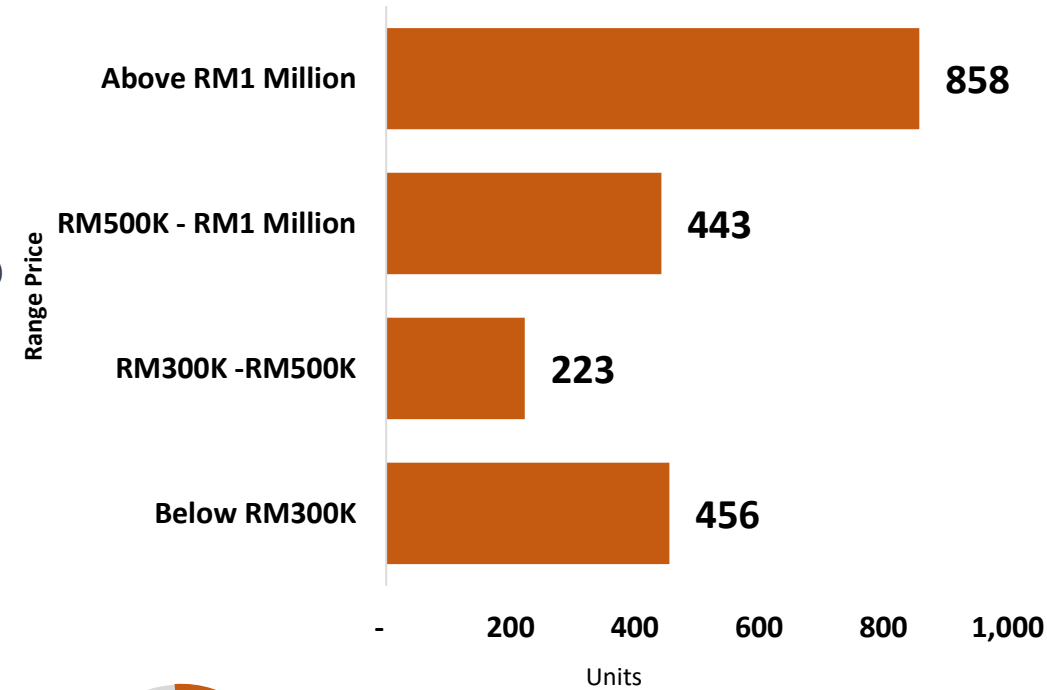
### Industrial Property



Transaction Data  
(Primary + Secondary Market)

**1,980** Units

### Industrial Property Transactions by Price Range



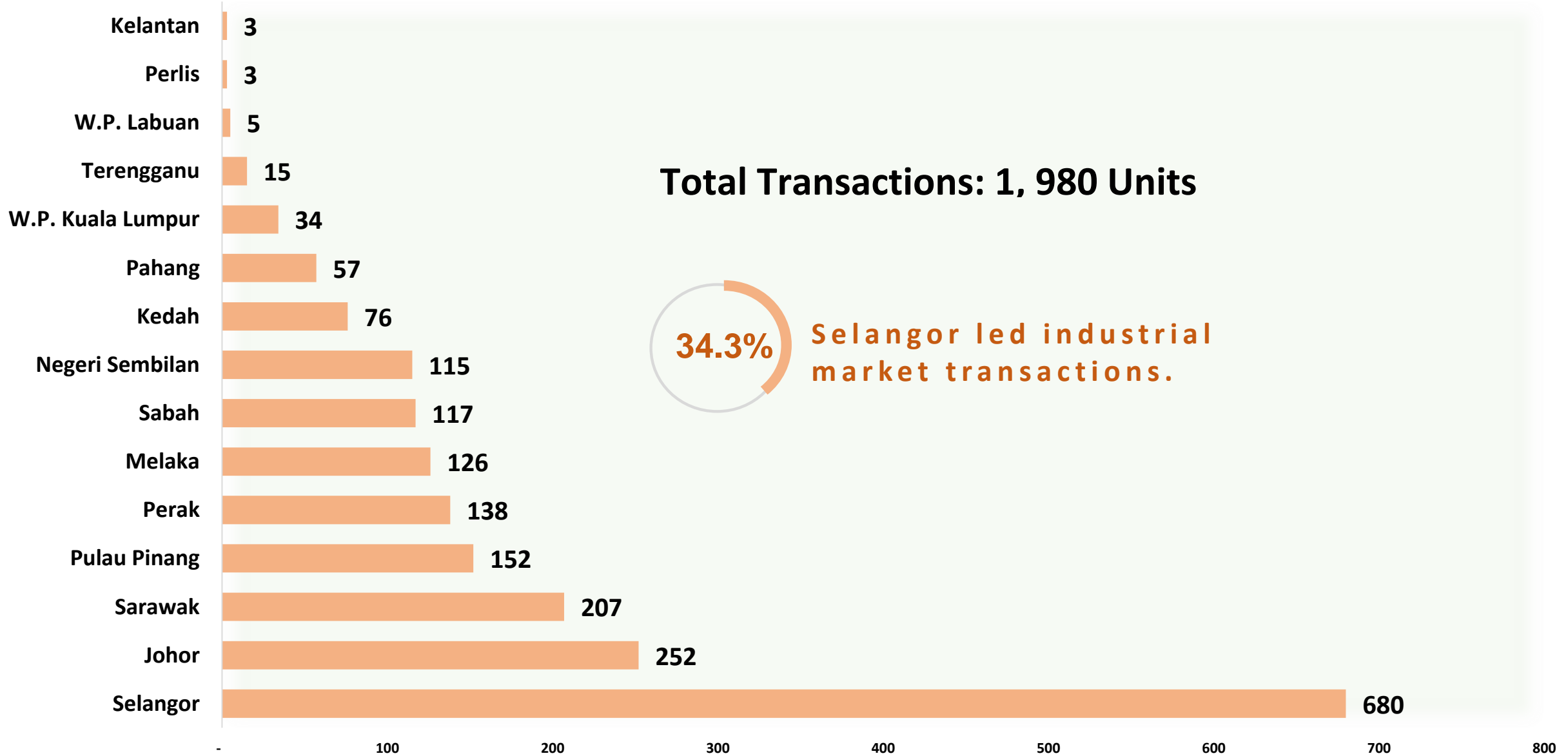
**57.3%**

Terraced and Semi-Detached factory formed highest demand.

**43.3%**

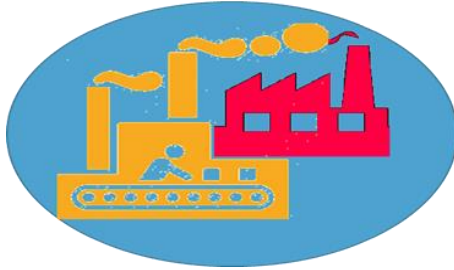
Above RM1 Million

# Malaysia: Volume of Industrial Property Transactions by State



# Industrial Property H1 2020: Demand vs Supply by Stage Development

Industrial Property

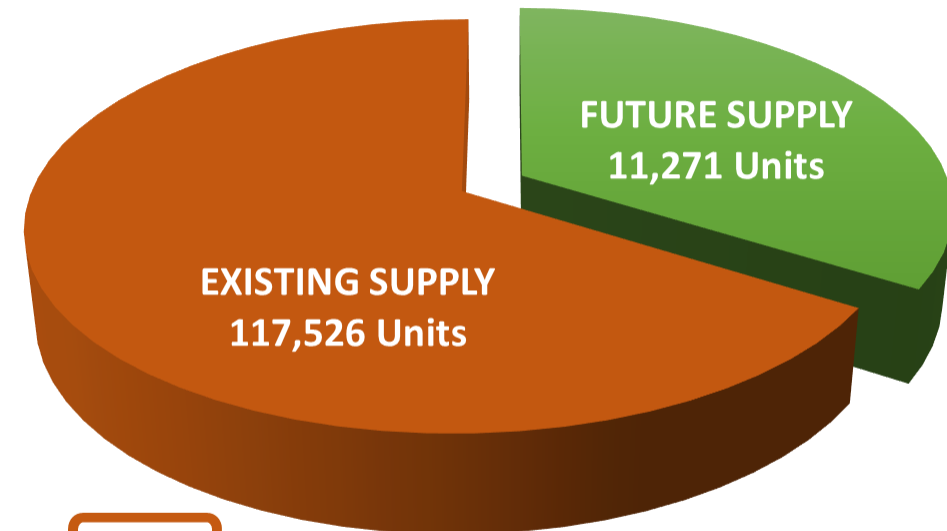


SUPPLY (STOCK DATA)

DEMAND  
(TRANSACTION DATA)  
Primary & Secondary Market

1,980 units

VS

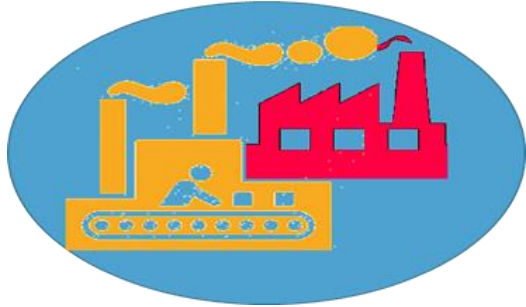


53.7%

of Existing Supply are  
Terraced Factory

# Industrial Property H1 2020: Demand vs Supply by Type

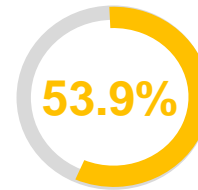
## Industrial Property



### DEMAND (TRANSACTION DATA) Primary & Secondary Market

Type of Factory/ Warehouse	Transaction Data
• Terrace	657
• Semi-Detached	478
• Detached	256
• Industrial Complex/ Unit	38
• Vacant Plot	467
• Others	84
<b>TOTAL</b>	<b>1,980</b>

### SUPPLY (STOCK DATA)



Existing supply dominated by terraced factory, followed by semi-detached (23.5%) and detached factory/ warehouse (18.3%)

**VS**

Existing Supply	*Future Supply
63,126	3,986
27,602	3,792
21,563	2,857
4,129	26
-	-
1,106	610
<b>117,526</b>	<b>11,271</b>

*\*Note: Future Supply= Incoming Supply + Planned Supply*