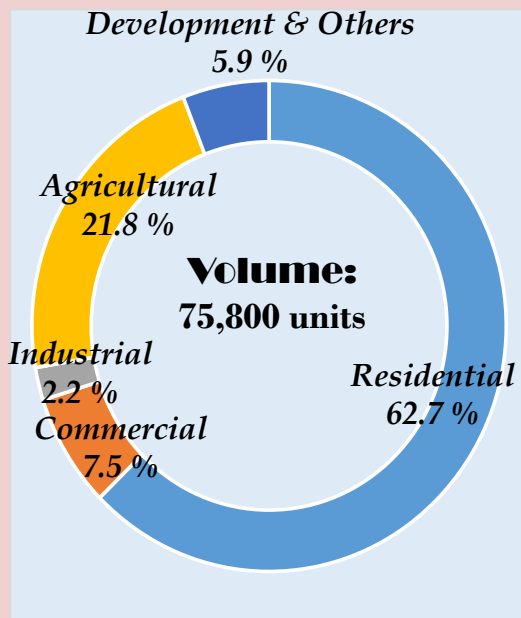
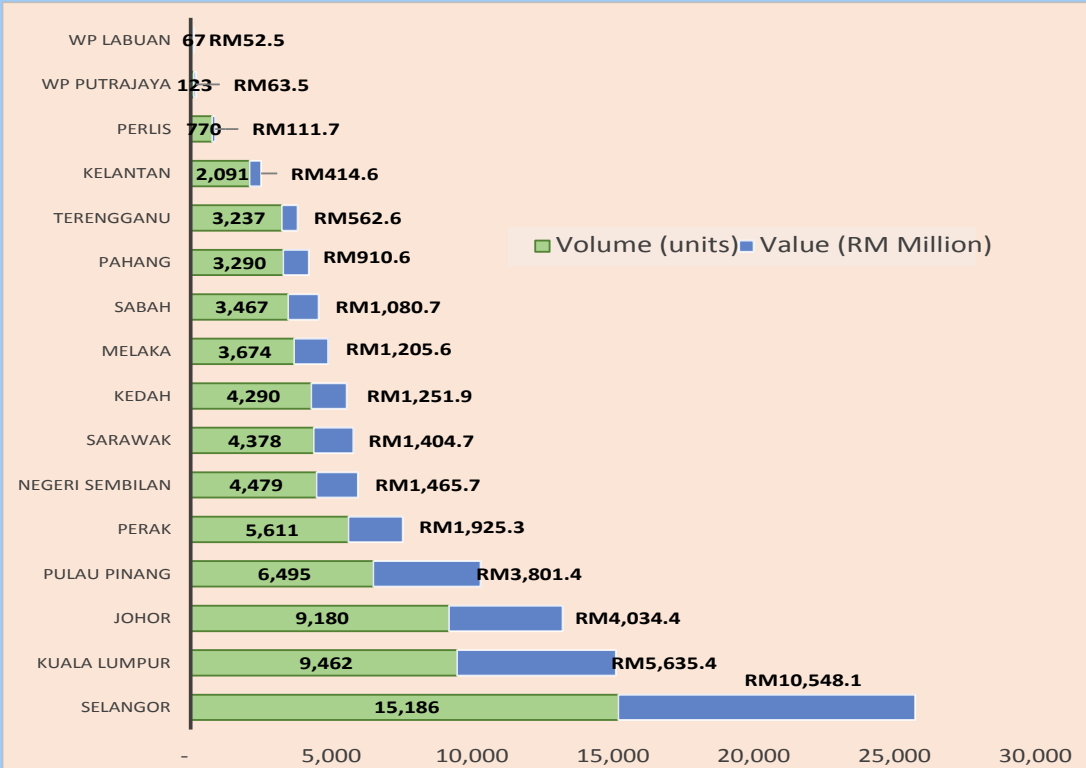
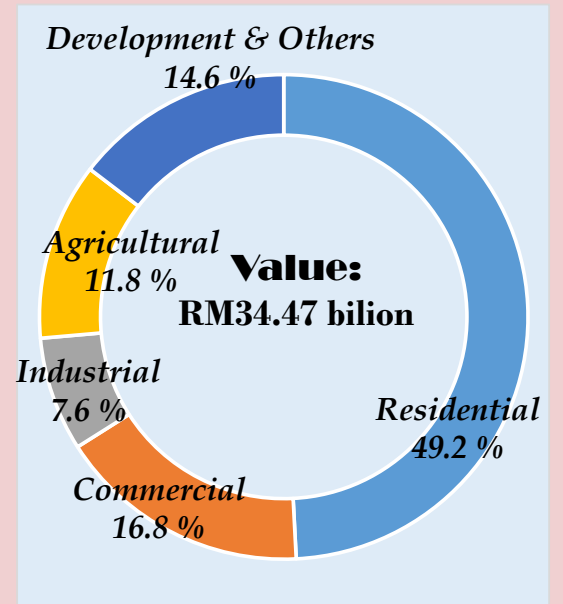


Overall Property Market Q3 2017

Volume & Value of Transaction by Sub-Sector



Residential sub-sector continued to lead the overall market with 62.7% (47,501 transactions) and 49.2% (RM16.95 billion) in value.

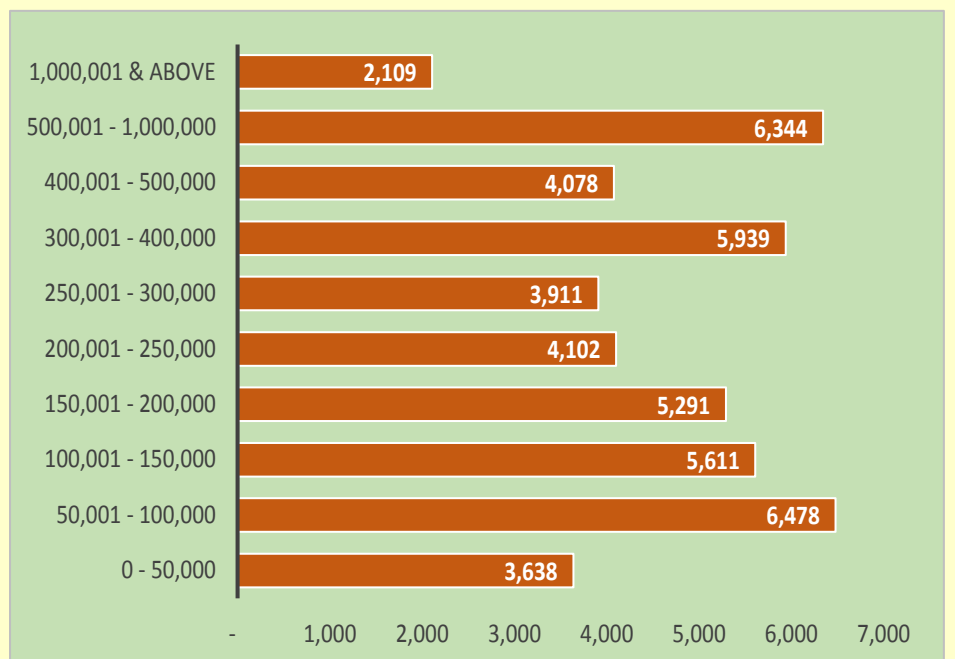


Volume & Value of Transaction by State

Selangor, Kuala Lumpur, Johor & Pulau Pinang were the major contributors to the market activity.

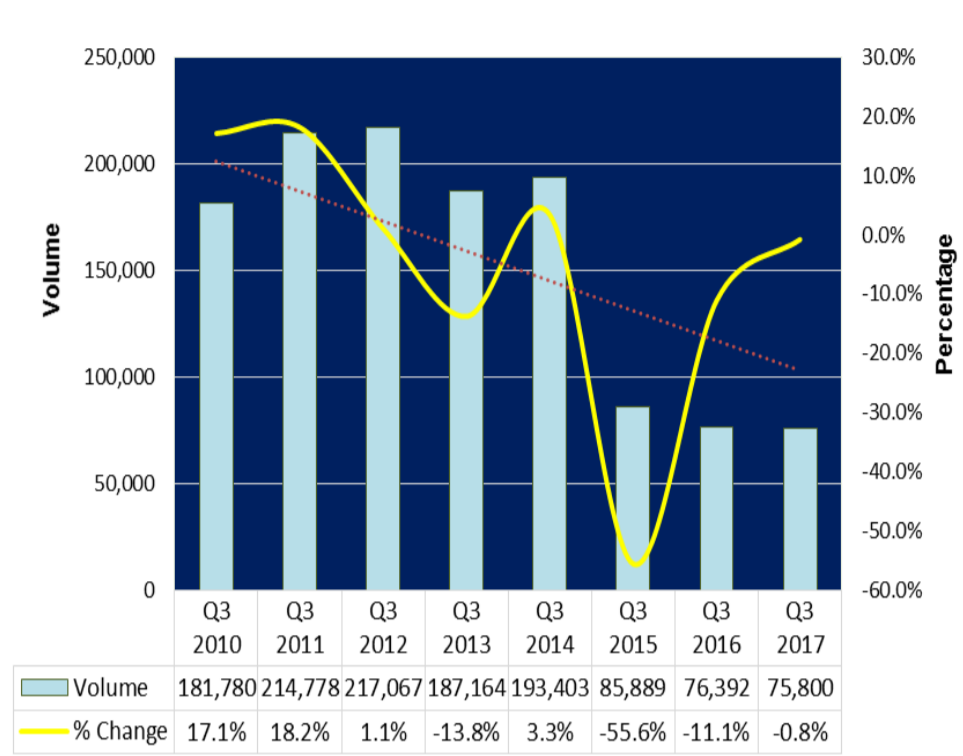
Volume of Residential Transaction by Price Range

Houses priced below RM200,000 dominated the market with 44.2% share, followed by houses valued between RM200,00 to RM500,000 and above which accounted for 38.0% and 17.8% market share, respectively.



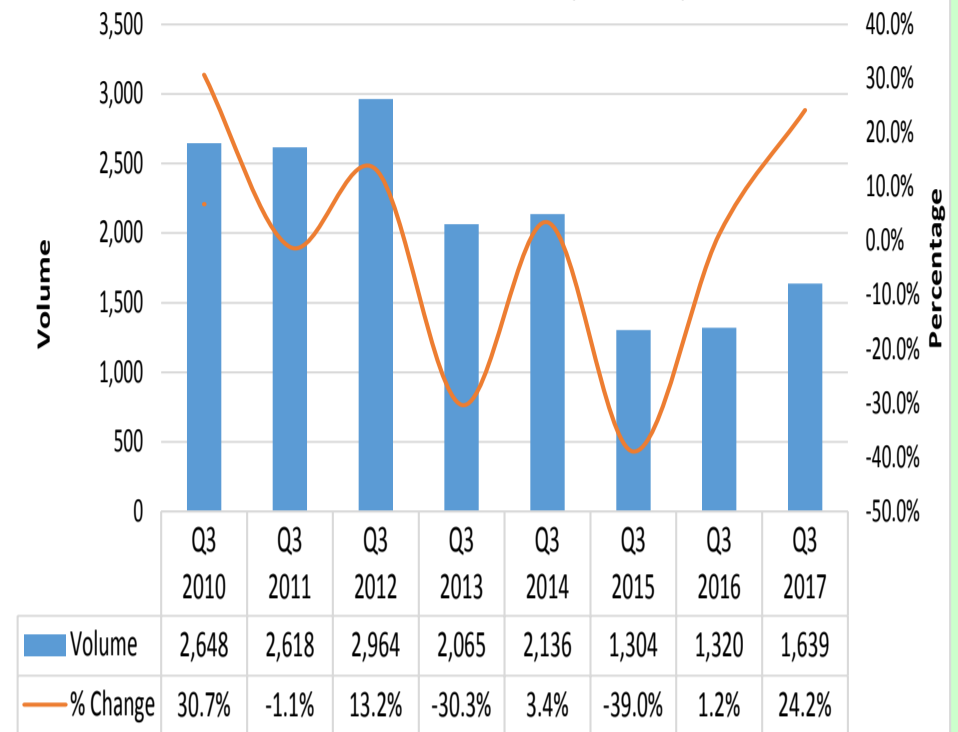
TRENDS of Property Transactions Q3 2017

Overall Volume of Transactions Q3 2010 - Q3 2017



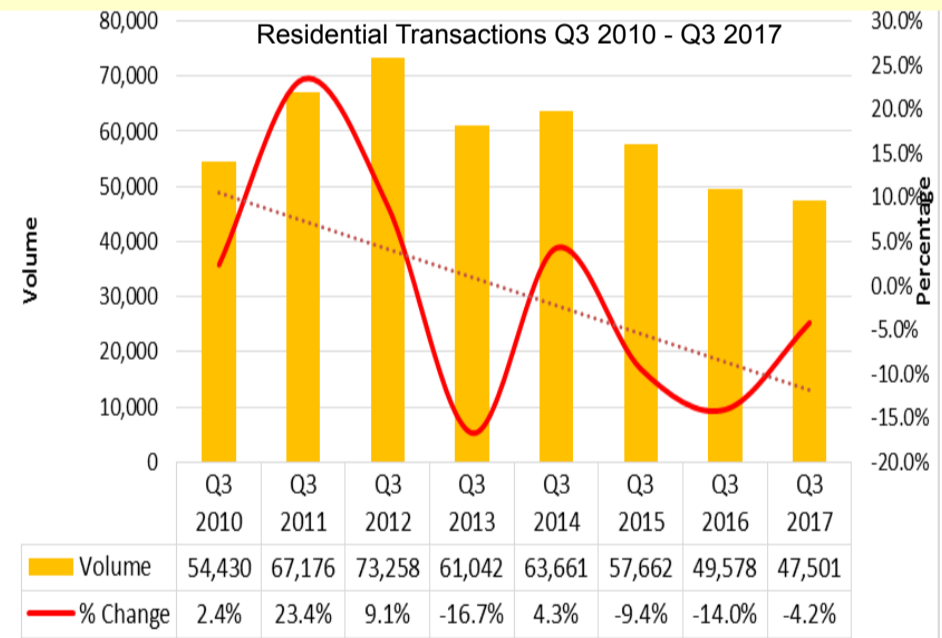
Overall, the number of transactions (y-o-y) decreased significantly in Q3 2015 (-55.6%) and softened further in Q3 2016 and Q3 2017, declined by -11.1% and -0.8%, respectively.

Industrial Transactions Q3 2010 - Q3 2017



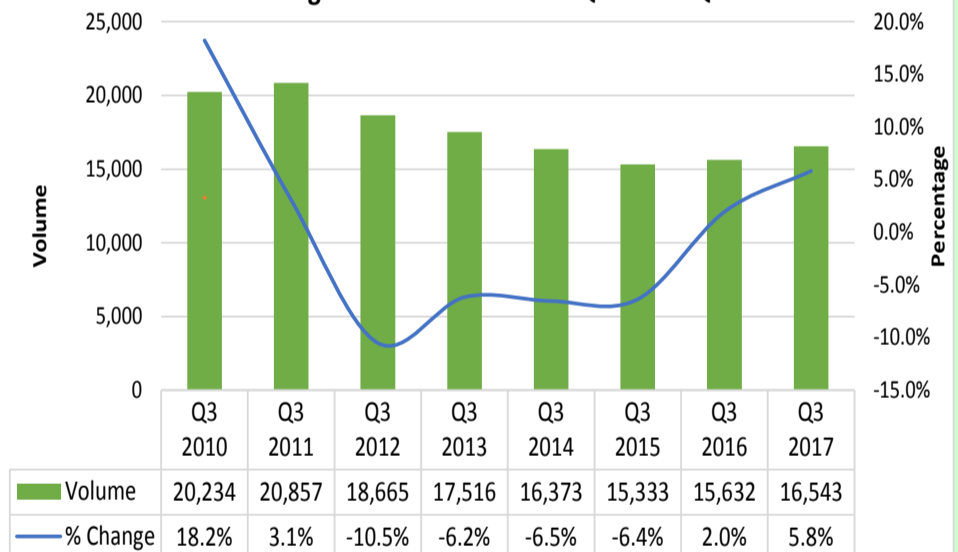
Industrial sub-sector also experienced a substantial increase from 1 digit growth to 2 digits in Q3 2017(24.1%) as compared to Q3 2016(1.2%).

Residential Transactions Q3 2010 - Q3 2017



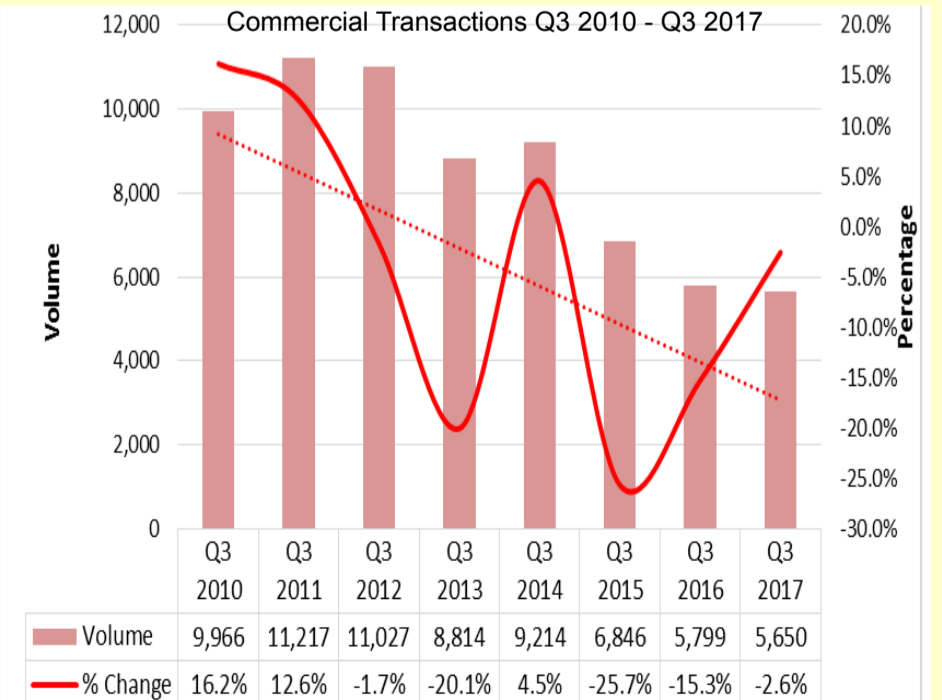
There were 47,501 transactions worth RM16.95 billion recorded in Q3 2017 which declined in volume by -4.2%, lower than the 14.0% contraction in Q3 2016.

Agricultural Transactions Q3 2010 - Q3 2017



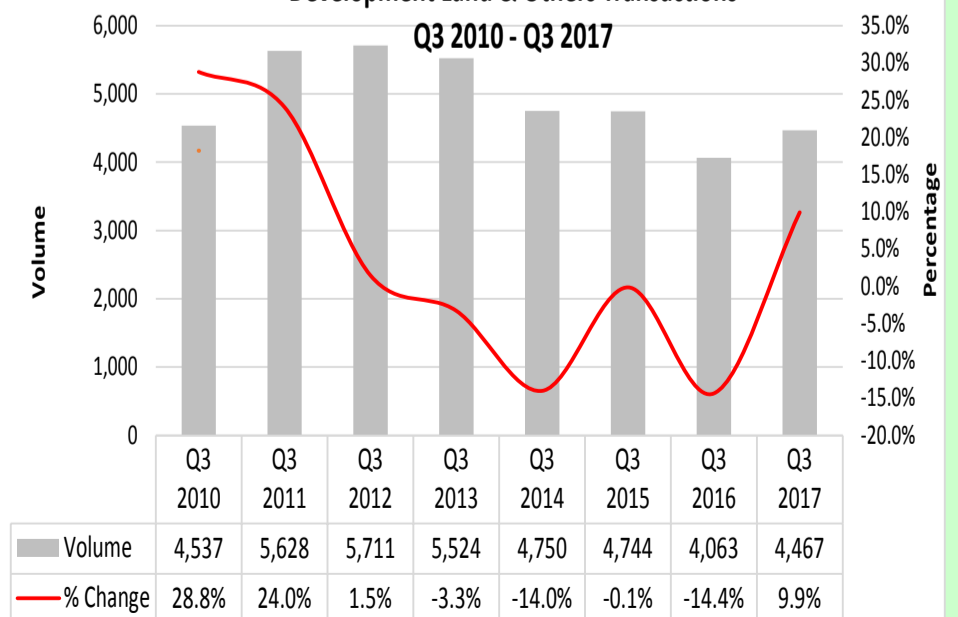
There were 16,543 transactions recorded in review period which is improved by 3.0% from Q3 2016 (15,632 transactions).

Commercial Transactions Q3 2010 - Q3 2017



Commercial market activity saw 5,650 transactions worth RM5.79 billion down by 2.6% in volume.

Development Land & Others Transactions Q3 2010 - Q3 2017



Significant increase was recorded in the Development Land & Others sub-sector, positive growth of 9.9% over Q3 2016 -14.4%