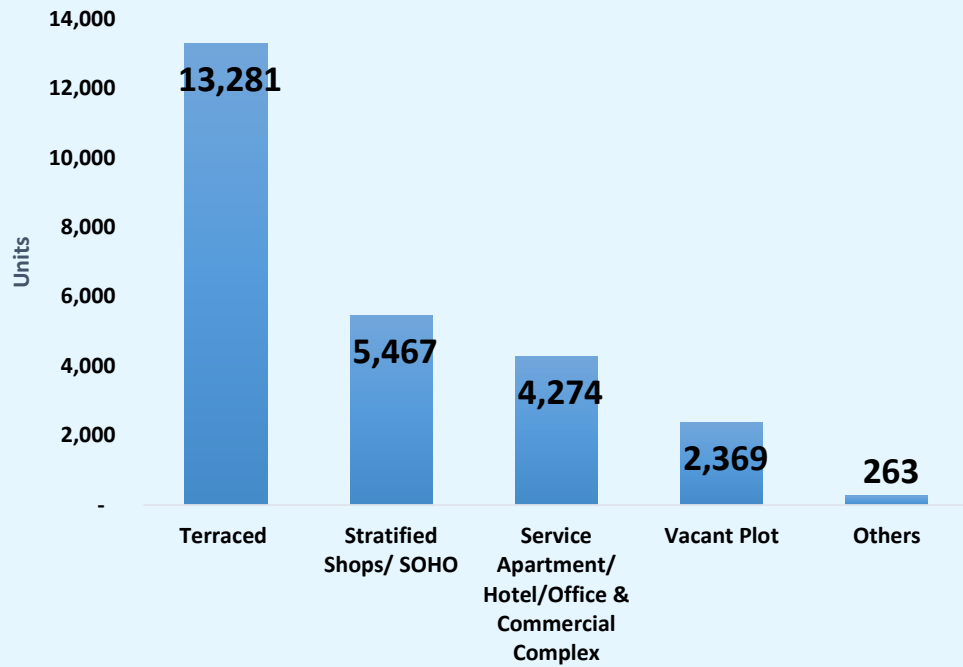


Commercial Transactions Data 2019

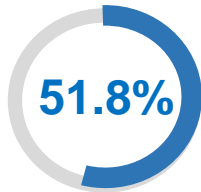
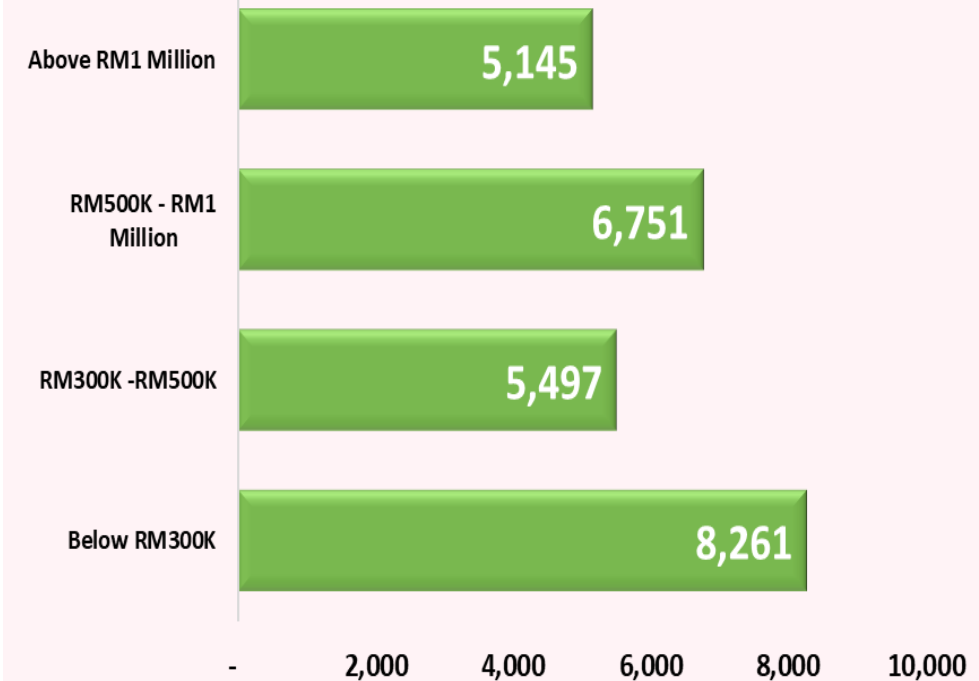
Commercial Property Transactions by Type 2019



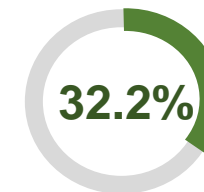
Transaction Data
(Primary + Secondary Market)

25,654 Units

Commercial Property Transactions by Price Range 2019

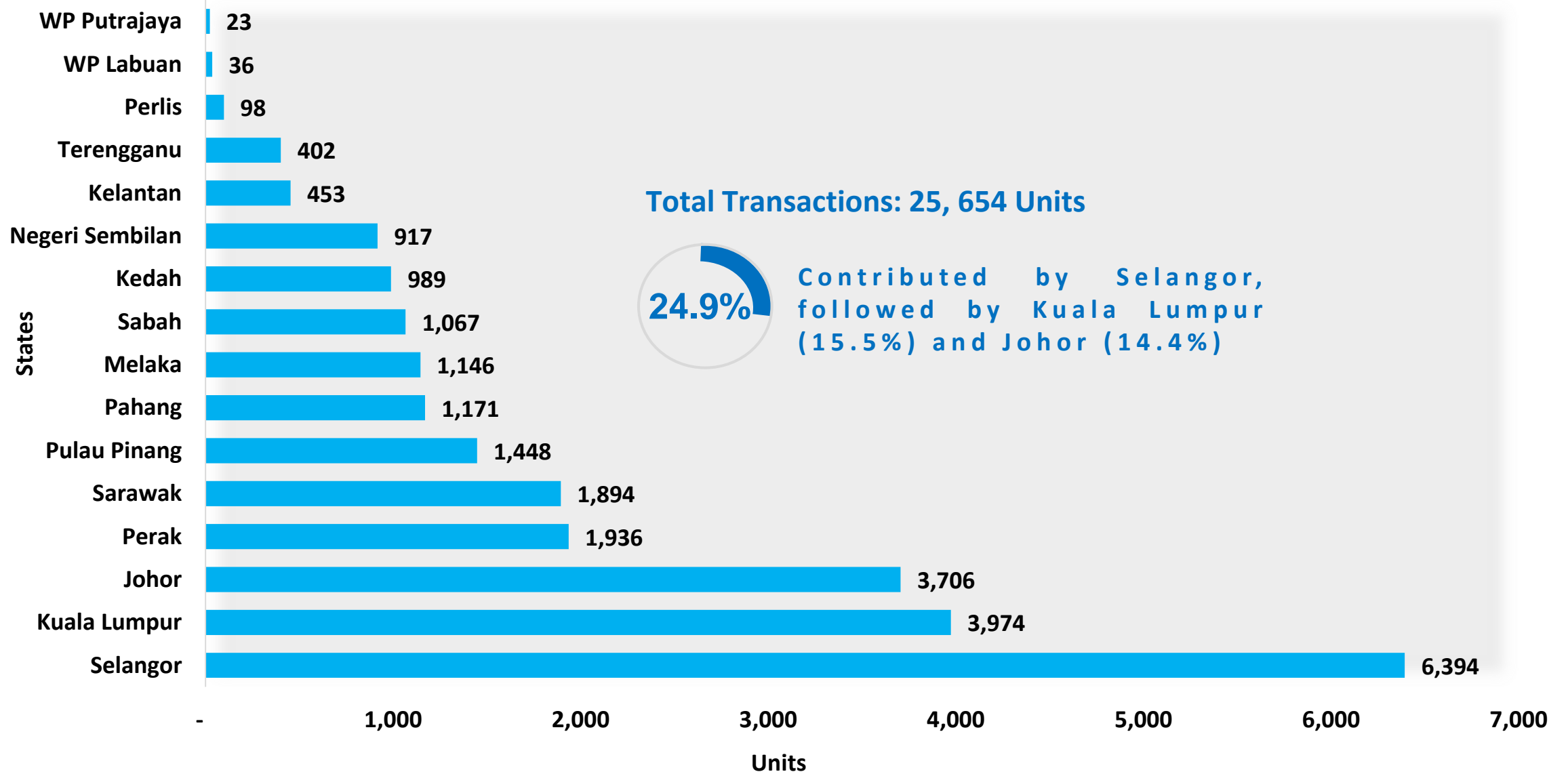


51.8% Terraced shops dominated transactions



32.2% Transactions below RM300,000

Malaysia: Commercial Property Transactions 2019 by State



Commercial Property 2019: Demand vs Supply by Stage Development

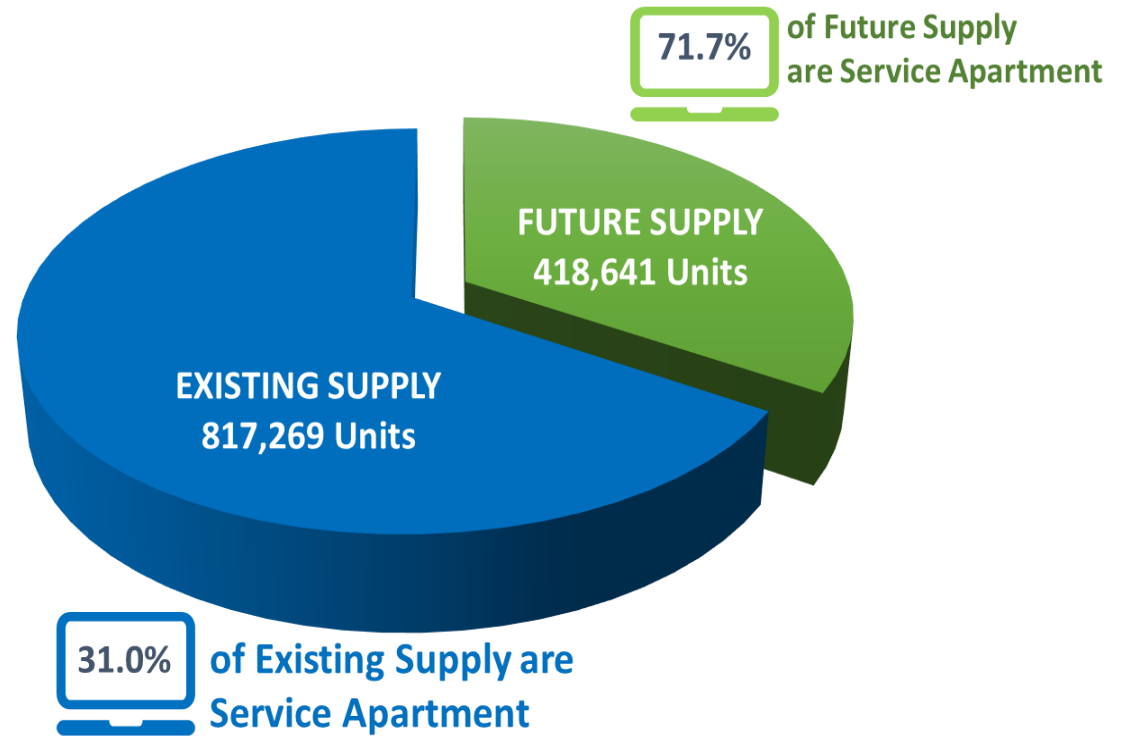


DEMAND
(TRANSACTION DATA)

25,654 units

VS

SUPPLY (STOCK DATA)

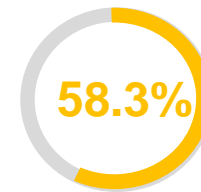


Commercial Property 2019: Demand vs Supply by Type



DEMAND
(TRANSACTION DATA)
Primary & Secondary Market

SUPPLY (STOCK DATA)



Existing Supply dominated by terraced shops, followed by Service Apartment (31.0%)

Type of Commercial Property	Transaction Data
• Terraced	13,281
• Stratified Shops/ SOHO	5,467
• Service Apartment/ Hotel/Office & Commercial Complex	4,274
• Vacant Plot & Others	2,632
TOTAL	25,654

VS

Existing Supply	Future Supply
476,207	62,467
82,379	54,699
253,056	300,032
5,627	1,443
476,207	418,641

Note: Future Supply= Incoming Supply + Planned Supply